



GOOD MORNING
Have Good Trading Day

FRIDAY



Price is what you pay.
Value is what you get.

- Warren Buffet

MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27457	-654	-2.33
NIFTY	8342	-188	-2.21

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	54.06	-2.17
HDFCBANK	57.70	+0.68
ICICIBK	10.21	+1.49
INFY	34.95	-0.20
TATAMOTOR	43.34	-1.83
WIPRO	13.22	-2.29

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-521.23
FIIs Index Future	-2167.19
FIIs Index Options	2084.37
FIIs Stock Future	-1468.14
FIIs Stock Options	51.46
DII's Eq (Provisional)	687.09

CURRENCY

RBI RATE	26-MAR-2015
RUPEE - \$	62.6728
EURO	68.8523
YEN 10	52.7500
GBP	93.2634

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17678	-40	-0.23
NASDAQ	4863	-13	-0.27
NIKKEI	19564	+93	+0.48
HANG SENG	24451	-45	-0.19
SGX NIFTY	8460	-1	-0.01

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1201.1	-3.7
SILVER	17.040	-0.100
CRUDE	50.26	-1.17
COPPER	2.7830	-0.0280
NATURAL GAS	2.680	-0.008

WORLD EVENTS

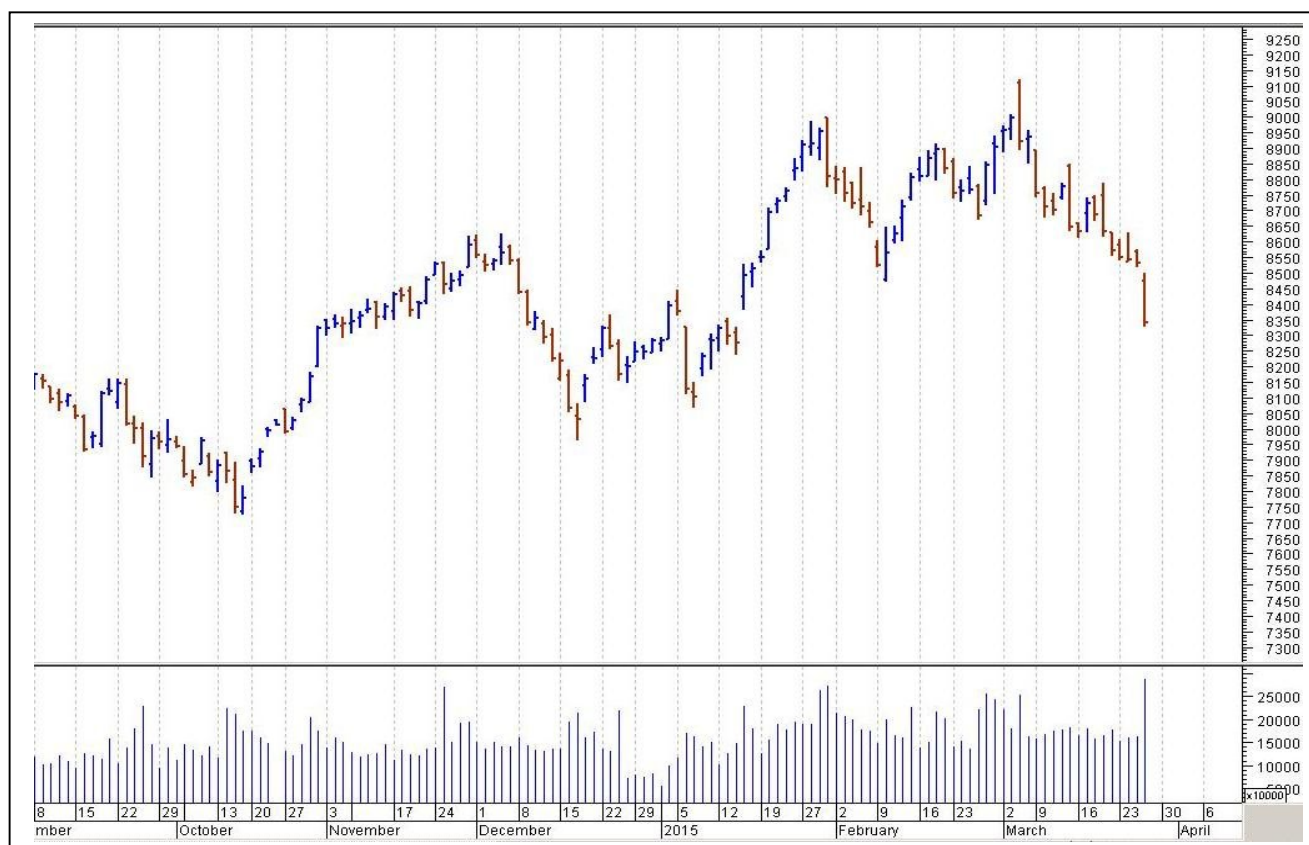
- US: Final GDP q/q
- Revised UoM Consumer Sentiment
- FOMC Member Fischer Speaks
- UK: Nationwide HPI m/m
- MPC Member Haldane Speaks
- BOE Gov Carney Speaks
- MPC Member Broadbent Speaks

TOP STORY

- TCS launches app for UK Polls App called ElectUK – BL
- Dr Reddy Expanding its US offerings from basic generic pills to generic injectable drugs. Co could make acquisitions of \$1 bn to boost growth – ET
- Adani Group: Local landowners have rejected Co's \$16.5-billion mine, rail, and port projects in Queensland, Aus. – BS
- Indiabulls Housing Finance raises \$150m through ECB from Qatar Bank – FinEx
- Cadila Healthcare Acquires 50% Stake In Zydus BSV Pharma From Bharat Serums & Vaccines. Zydus BSV Now Becomes 100% Subsidiary Of Co.
- DRI has issued a show-cause notice to Videocon Ind for evading anti-dumping duty of ₹160 cr in imports of colour picture tubes. – TOI
- Sources Say CDR proposal of Pipavav Defence approved.



NIFTY CHART



MARKET COMMENTARY

Indian equity markets closed with significant losses in Thursday's trade. Investors have taken cautious approach after Saudi Arabia launched air strikes in Yemen. The tensions in the Middle East come at a time of rising concerns foreign investors will pare some of their positions in India. Traders were seen piling positions in Capital Goods stocks while selling was witnessed in IT, Bankex and TECK sector stocks. For today's trade Nifty likely to trade in the range between 8360 - 8385 in the upper side and 8320 – 8290 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8342	8320	8290	8250	8210	8360	8385	8425	8450



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
HDIL	102.35	101	105	107	TRADING CALL
IDEA	180.4	178	184	187	TRADING CALL
TVSMOTORS	266.8	264	272	277S	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ABB	1217.8	1205	1270	1315	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HYDROS&S-\$	EURO PLUS CAPITAL LIMITED	S	32,990	222.38

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DOLPHINOFF	SUBHKAM VENTURES (I) PRIVATE LIMITED	BUY	100000	113.25

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1579.55	1558.47	1537.38	1574.58	1595.67	1611.78
AMBUJACEM	250.10	246.35	242.60	249.15	252.90	255.70
ASIANPAINT	793.10	782.10	771.10	799.00	810.00	826.90
AXISBANK	544.30	534.05	523.80	547.75	558.00	571.70
BAJAJ-AUTO	2004.30	1985.37	1966.43	2008.93	2027.87	2051.43
BANKBARODA	161.00	158.13	155.27	162.77	165.63	170.27
BHARTIARTL	399.65	391.93	384.22	397.72	405.43	411.22
BHEL	235.85	231.83	227.82	238.17	242.18	248.52
BPCL	762.30	743.48	724.67	758.82	777.63	792.97
CAIRN	222.95	220.37	217.78	223.13	225.72	228.48
CIPLA	700.95	692.95	684.95	705.10	713.10	725.25
COALINDIA	352.30	348.20	344.10	354.10	358.20	364.10
DLF	159.30	156.45	153.60	160.20	163.05	166.80
DRREDDY	3445.70	3367.45	3289.20	3429.75	3508.00	3570.30
GAIL	381.20	378.52	375.83	382.78	385.47	389.73
GRASIM	3549.15	3518.20	3487.25	3559.60	3590.55	3631.95
HCLTECH	987.40	973.67	959.93	991.83	1005.57	1023.73
HDFC	1283.70	1258.03	1232.37	1298.67	1324.33	1364.97
HDFCBANK	1006.95	995.30	983.65	1013.75	1025.40	1043.85
HEROMOTOCO	2603.75	2580.52	2557.28	2599.18	2622.42	2641.08
HINDALCO	129.55	127.60	125.65	130.50	132.45	135.35
HINDUNILVR	865.90	854.40	842.90	869.70	881.20	896.50
ICICIBANK	307.95	302.47	296.98	308.08	313.57	319.18
IDFC	161.80	158.65	155.50	163.15	166.30	170.80
INFY	2146.35	2113.93	2081.52	2164.42	2196.83	2247.32
ITC	322.40	319.02	315.63	323.98	327.37	332.33
JINDALSTEL	150.25	148.82	147.38	151.23	152.67	155.08
JPASSOCIAT	23.75	23.45	23.15	23.90	24.20	24.65
KOTAKBANK	1305.40	1290.65	1275.90	1314.75	1329.50	1353.60
LT	1634.45	1610.27	1586.08	1637.63	1661.82	1689.18
LUPIN	1972.95	1946.30	1919.65	1979.90	2006.55	2040.15
M&M	1201.10	1171.30	1141.50	1196.65	1226.45	1251.80
MARUTI	3561.45	3525.28	3489.12	3574.12	3610.28	3659.12
NTPC	144.00	142.03	140.07	144.92	146.88	149.77
ONGC	301.60	296.47	291.33	303.93	309.07	316.53
PNB	148.15	144.80	141.45	150.15	153.50	158.85
POWERGRID	145.10	142.93	140.77	146.22	148.38	151.67
RANBAXY	819.30	809.57	799.83	821.93	831.67	844.03
RELIANCE	829.30	819.18	809.07	834.22	844.33	859.37
RELINFRA	425.10	420.62	416.13	427.18	431.67	438.23
SBIN	256.65	252.60	248.55	259.25	263.30	269.95
SSLT	188.30	184.82	181.33	190.33	193.82	199.33
SIEMENS	1355.20	1335.77	1316.33	1360.88	1380.32	1405.43
SUNPHARMA	1027.70	1014.13	1000.57	1033.57	1047.13	1066.57
TATAMOTORS	524.25	517.03	509.82	528.02	535.23	546.22
TATAPOWER	76.20	75.38	74.57	76.82	77.63	79.07
TATASTEEL	315.60	311.42	307.23	318.18	322.37	329.13
TCS	2513.10	2480.50	2447.90	2533.60	2566.20	2619.30
ULTRACEMCO	2795.80	2744.82	2693.83	2785.68	2836.67	2877.53



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 240/2015:- Delisting - Winsome Diamonds and Jewellery Limited (WINSOMEDJ) wef March 31, 2015

NSE Circular Ref.No.: 288/2015:- Face Value Split - Kansai Nerolac Paints Limited (KANSAINER) from Rs. 10 to Rs. 1 w.e.f. March 26, 2015

NSE Circular Ref.No.: 310/2015:- Ranbaxy Laboratories Limited (RANBAXY) will be suspended from trading w.e.f. April 6, 2015 (i.e. closing hours of trading on April 1, 2015) due to Scheme of Amalgamation with SUNPHARMA.

NSE Circular Ref.No.: 316/2015:- Change in Name of the Company - Indiabulls Securities Limited to Indiabulls Ventures Limited. Symbol will change from IBSEC to IBVENTURES wef April 1, 2015

NSE Circular Ref.No.: 320/2015:- Listing of Equity Shares of Zen Technologies Limited- ZENTEC (New Listing) wef March 30, 2015.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
COROMANDEL	27-Mar-15	Dividend	2
GAMMNFRA	27-Mar-15	Annual General Meeting	
FAGBEARING	30-Mar-15	Dividend	7.5
KSBPUMPS	30-Mar-15	Annual General Meeting / Dividend	5.5
SBBJ	30-Mar-15	Dividend	
POLARIS	30-Mar-15	Dividend	5
MERCK	30-Mar-15	Annual General Meeting / Dividend	6
KSERASERA	30-Mar-15	Face Value Split From Rs 10 To Re 1	
TATAMTRDVR	6-Apr-15	Rights 6:109 @ Premium Rs.269/- Per Share	
TATAMOTORS	6-Apr-15	Rights 6:109 @ Premium Rs. 448/- Per Share	
SKFINDIA	8-Apr-15	Annual General Meeting/ Dividend	2.5
COLPAL	8-Apr-15	Dividend	
ADVANTA	9-Apr-15	Annual General Meeting	
CLNINDIA	10-Apr-15	Annual General Meeting	
SANOFI	16-Apr-15	Annual General Meeting / Dividend	35
VESUVIUS	27-Apr-15	Annual General Meeting / Dividend	6
ABB	28-Apr-15	Annual General Meeting / Dividend	3.7
LINDEINDIA	30-Apr-15	Annual General Meeting / Dividend	1.5
ITDCM	5-May-15	Annual General Meeting	
CASTROLIND	6-May-15	Dividend	4

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1170/\$1148 & Resistance = \$1236/\$1259.
- Crude oil range->\$56 to \$46.
- U.S. Stocks Fluctuate as Tech Rebound Offsets Airlines' Slump: - U.S. stocks fluctuated after erasing an early decline as a rebound in technology shares offset a drop in transportation companies amid crude oil's five-day rally.
- Consumer Comfort in U.S. Matches Second-Highest Level Since 2007: - Consumer confidence climbed last week to match the second-highest level since July 2007, propelled in part by gains among lower-income earners and job seekers as the labor market improves.
- U.K. Retail Sales Rise More Than Forecast as Prices Slump: - U.K. retail sales rose more than economists forecast in February as tumbling inflation boosted consumer confidence.
- Gold firms above \$1,210 on Yemen violence, weaker dollar: - Gold prices rallied to the highest level in almost four weeks on Thursday, after Saudi Arabia launched air strikes in Yemen, while the U.S. dollar extended its slide.
- Oil surges on Yemen air strikes, global stocks tumble: - Crude prices rose as much as 6 percent on Thursday after Saudi Arabia and its allies launched air strikes on Yemen, pushing shares lower in Europe, the Middle East and Asia and lifting oil producers' currencies.
- Copper futures jump 2% as dollar extends losses: - Copper prices rallied sharply on Thursday, as traders continued to monitor the direction of the U.S. dollar to gauge the appeal of the industrial metal.

TRENDS & OUTLOOK – DATE: 27- Mar- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	26270	26500	26770	27027	27390
SILVER (May)	36000	37200	38600	39755	41200

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	382	388	394	399	405
ZINC (Mar)	125.55	128.10	131.55	134.10	136.65
LEAD (Mar)	110.10	113.20	116.10	118.20	120.75
NICKEL (Mar)	820	836	864	883	901

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	3000	3105	3230	3375	3490
NATURAL GAS (Apr)	160	166	173	177	183

DATE TALKS : TODAY'S ECONOMIC DATA :

FOMC Member Fischer Speaks Final GDP, Final GDP Price Index, Revised UoM Consumer Sentiment, And Revised UoM Inflation Expectations.



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